

Power & Hand Tools industry forecasts to 2011 & 2016

Power and hand tool demand in the US is projected to rise more than three percent annually through 2011, a deceleration from the 2001-2006 pace. Decelerating gains will reflect modest growth for home improvement expenditures and manufacturing output

Nov. 27, 2007 - [PRLog](#) -- Power & Hand Tools industry forecasts to 2011 & 2016

In addition, a decline in new housing starts and decelerating construction expenditure growth will dampen advances. However, these factors will be offset to some extent by a continued shift toward power tools vis-a-vis hand-operated types, especially in the consumer market -- reflecting the trend toward the purchase of more powerful, sophisticated power tools among DIYers and hobbyists. Product innovations, such as the development of higher-voltage lightweight cordless electric tools, will further spur advances.

Power tools to outpace their more durable hand tool counterparts

Power tool demand is forecast to outpace hand tool demand due to the continuing popularity of cordless electric products such as saws, sanders, polishers and grinders. Hand tool demand is limited by the inherent durability of these products. Unlike power tools, common household tools such as hammers frequently outlive their owners, dampening replacement demand. In addition, product innovation is less common than in power tools, limiting opportunities for value gains.

Cordless power tools to grow faster than corded

Cordless products will continue to post the best gains, benefitting not only from macroeconomic factors but from their performance advantages vis-a-vis plug-in models. Both professional and consumer users will continue to replace existing corded tools with cordless models due to their convenience and ease of use.

Gains will also result from the introduction of new products, especially in the power tool segment.

Consumer market to lead gains over professional uses

Professional users comprised about two-thirds of overall tool demand in 2006. Professionals use a greater variety of tools, most of which are also more expensive than those used by consumers. However, growth in consumer tool demand will outpace the professional segment, benefitting from the ongoing popularity of do-it-yourself activities and the trade-up by consumers to featureladen power tools.

Table of Contents

Executive Summary

Market Environment

Macroeconomic Environment

Cyclical Trends

Long Term Trends

Short Term Trends

Personal Income & Expenditure Patterns

Demographic Trends

Population Distribution

Household Formation &

Housing Stock Patterns

Professional Employment

Construction Activity

Residential Construction

New Housing

Improvements & Repair

Nonresidential

Nonbuilding

Motor Vehicle Outlook

Industrial Sector Trends
Manufacturers' Shipments
Pricing Trends
Technology
US Foreign Trade
Imports
Exports
World Outlook
Power & Hand Tool
Supply & Demand
Demand
Shipments
Power Tools
Electric
Demand by Electric Power Source
Drills
Imports
Exports
Saws
Circular Saws
Other Saws
Foreign Trade
Sanders, Polishers & Grinders
Imports
Exports
Screwdrivers
Planers & Routers
Imports
Exports
Hammers
Other Electric Tools
Parts & Attachments
Pneumatic
Foreign Trade
Drills & Screwdrivers
Sanders, Polishers & Drivers
Impact Wrenches
Percussion Tools
Other Pneumatic Tools
Parts & Attachments
Engine-Driven
Other Power Tools
Hand Tools
Hand Service Tools
Wrenches
Shipments by Type
Foreign Trade
Pliers
Imports
Exports

Specialized Automotive Tools
Screwdrivers
Imports
Exports
Hammers
Other
Edge Tools
Paint & Masonry Tools
Chisels
Axes, Adzes & Hatchets
Hand Saws
Other Hand Tools
Power & Hand Tool markets
Professional Demand
By Type
By Sector
Construction
Automotive Aftermarket
Industrial & Other Professional Services
Consumer Demand
Industry Structure
General
Power Tools
Hand Tools
Industry Composition
Power Tools
Hand Tools
Market Share
Power Tools
Hand Tools
Product Development
Manufacturing
Marketing
Private Labels
Distribution
Direct Sales & Distributors
Home Centers
Other
Mergers/Acquisitions/Industry Restructuring
Cooperative Agreements
Company Profiles
List of Tables & Charts
Executive Summary
1 Summary Table
Market Environment
1 Macroeconomic Environment
2 Personal Consumption Expenditures
3 US Resident Population Trends
4 Household Formation &
Housing Stock Patterns

Cht Year of Construction of
Housing Stock, 2006
5 Professional Employment
6 Total Construction Expenditures
7 New Residential Construction
Expenditures
8 Housing Starts by Type
9 Residential Improvement &
Maintenance/Repair Expenditures
10 Nonresidential Building Construction
Expenditures
11 Nonbuilding Construction Expenditures
12 Motor Vehicle Stock
13 Nonresidential Fixed Investment
14 Manufacturers' Shipments
15 Power & Hand Tool Pricing Trends
16 Power & Hand Tool Foreign Trade
Cht Power & Hand Tool Imports, 2006
Cht Power & Hand Tool Exports, 2006
17 World Power & Hand Tool Demand

Power & Hand Tools
Supply & Demand
1 Power & Hand Tool Supply & Demand
2 Power & Hand Tool Shipments by Type

POWER TooLS
1 Power Tool Supply & Demand
Cht Tool Demand by Type, 1996-2016
Cht Power & Hand Tool Shipments
by Type, 1996-2016
Cht Power Tool Shipments by Type, 2006
2 Electric Tool Supply & Demand
3 Electric Tool Demand by Power Source
4 Electric Drill Supply & Demand
Cht Electric Drill Imports by Source, 2006
Cht Electric Drill Exports
by Destination, 2006
5 Electric Saw Supply & Demand
Cht Electric Saw Foreign Trade, 2006
6 Electric Sander, Polisher & Grinder
Supply & Demand
Cht Electric Sander, Polisher & Grinder
Imports by Source, 2006
Cht Electric Sander, Polisher & Grinder
Exports by Destination, 2006
7 Electric Screwdriver Supply & Demand
8 Electric Planer & Router
Supply & Demand
Cht Electric Planer & Router Imports

by Source, 2006

Cht Electric Planer & Router Exports

by Destination, 2006

9 Electric Hammer Supply & Demand

10 Other Electric Tool Supply & Demand

11 Electric Parts & Attachments

Supply & Demand

12 Pneumatic Tool Supply & Demand

13 Pneumatic Drill & Screwdriver

Supply & Demand

14 Pneumatic Sander, Polisher & Grinder

Supply & Demand

15 Pneumatic Impact Wrench

Supply & Demand

16 Pneumatic Percussion Tool

Supply & Demand

17 Other Pneumatic Tool Supply & Demand

18 Pneumatic Parts & Attachments

Supply & Demand

19 Engine-Driven Tool Supply & Demand

Cht Engine-Driven Chain Saw & Parts

Foreign Trade, 2006

20 Other Power Tool Supply & Demand

Hand Tools

1 Hand Tool Supply & Demand

Cht Hand Tool Shipments by Type, 2006

2 Hand Service Tool Supply & Demand

Cht Hand Service Tool Shipments

by Type, 2006

3 Wrench Supply & Demand

Cht Wrench Foreign Trade, 2006

4 Pliers Supply & Demand

Cht Pliers Imports by Source, 2006

Cht Pliers Exports by Destination, 2006

5 Specialized Automotive Tool

Supply & Demand

6 Screwdriver Supply & Demand

Cht Screwdriver Imports by Source, 2006

Cht Screwdriver Exports

by Destination, 2006

7 Hammer Supply & Demand

8 Other Hand Service Tool

Supply & Demand

9 Edge Tool Supply & Demand

10 Paint & Masonry Tool Supply & Demand

11 Chisel Supply & Demand

12 Ax, Adze & Hatchet Supply & Demand

13 Hand Saw Supply & Demand

14 Other Hand Tool Supply & Demand

Power & Hand Tool markets

1 Power & Hand Tool Demand by Market

Cht Power & Hand Tool Demand

by Market, 1996-2016

2 Professional Tool Demand by Type

3 Professional Tool Demand by Sector

Cht Professional Tool Demand

by Sector, 1996-2016

4 Construction Market for

Power & Hand Tools

5 Automotive Aftermarket Demand for

Power & Hand Tools

6 Industrial & Other Professional Market

for Power & Hand Tools

7 Consumer Tool Demand by Type

Industry Structure

1 US Power & Hand Tool Sales

by Company, 2006

Cht Power & Hand Tool Market Share, 2006

Cht Power Tool Market Share, 2006

Cht Hand Tool Market Share, 2006

2 Power & Hand Tool Demand

by Distribution Channel

3 Selected Acquisitions & Divestitures

4 Selected Cooperative Agreements

For more information kindly visit: <http://www.bharatbook.com/detail.asp?id=8054>

Website: www.bharatbook.com

--- End ---

Source	Sunil Nair
Website	https://www.bharatbook.com
City/Town	Navi Mumbai
State/Province	Maharashtra
Zip	400614
Country	India
Industry	Business
Tags	Power Hand Tools Industry Forecasts To 2011 2016
Link	https://prlog.org/10039627



Scan this QR Code with your SmartPhone to-

- * Read this news online
- * Contact author
- * Bookmark or share online